

Hanoi, October 29, 2024

**BALLOT FOR SOLICITATION OF SHAREHOLDERS' WRITTEN OPINION****Respectfully to:****Shareholder:**

Address:

Telephone:

Sequence number:

Number of shares owned:

Number of eligible votes:

I. Company name:**VINHOMES JOINT STOCK COMPANY**

Address: Symphony Office Tower, Chu Huy Man Street, Vinhomes Riverside Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam.

Business Registration Certificate No.: 0102671977 issued by Hanoi Department of Planning and Investment for the first time on 06 March 2008.

II. Purpose of soliciting of shareholders' written opinions:

The Board of Directors (“**BOD**”) of Vinhomes Joint Stock Company (“**Vinhomes**”) seeks to obtain shareholders' opinions in the form of a written ballot to approve matters within their authority.

Explanatory documents and the draft Resolution of the General Meeting of Shareholders (“**GMS**”) regarding the solicitation of the shareholders' opinions are disclosed on Vinhomes' website at <https://vinhomes.vn/en/ir>, under the Information Disclosure section.

III. Matters to be approved:**1. Approval of the amendment and supplementation of the Company's business lines in accordance with the BOD's proposal and the draft Resolution of the GMS attached to the ballot**

Approve Disapprove Abstain

2. Approval of the amendments and supplements to the Company's Charter in accordance with the BOD's proposal and the draft Resolution of the GMS attached to the ballot

Approve Disapprove Abstain

3. Approval of the listing of bonds on foreign stock exchange and related matters in accordance with the BOD's proposal and the draft Resolution of the GMS attached to the ballot

Approve Disapprove Abstain

Notes for voting method:

- Please place a cross (x) or a tick (✓) in one of the three boxes: Approve, Disapprove or Abstain;
- Voting becomes invalid in one of the following cases: (i) if two or more voting boxes for a single matter are ticked/crossed, the vote on such matter will be invalid; (ii) the ballot is returned without a signature (in the case of an individual shareholder) or without the signature of a legal representative and seal (in the case of an institutional shareholder); (iii) the envelope containing the ballot has been opened prior to the ballot counting; (iv) the ballot is returned to Vinhomes after the deadline set out below; (v) the ballot has been hand-corrected, erased or marked;

- *If all three voting boxes (Approve, Disapprove or Abstain) for a single matter are left blank, but the ballot has been signed with a full name and seal (in the case of an institutional shareholder), the voting result will be considered as “Abstain”.*
- *If a shareholder authorizes another person to exercise his/her voting rights, the filled-in ballot must be accompanied by an original or a duly certified true copy of the relevant power of attorney (the “POA”). A ballot that is not accompanied by the POA will be considered invalid.*

IV. Deadline for returning the written ballot:

Shareholder must return the completed ballot in a sealed envelope, by fax, via email or by another method to Vinhomes **by 12:00 PM, November 11, 2024**, to the following address:

- *Legal Department - Vinhomes Joint Stock Company*
- *Address: Technopark Tower, Vinhomes Ocean Park Urban Area, Da Ton Commune, Gia Lam District, Hanoi, Vietnam*
- *Tell: 024 – 39749999 (Ext: 9721) Fax: 024-39748888*
- *Email: v.gianglt13@vinhomes.vn*

Please submit this written ballot in accordance with instruction above. Shareholder failing to return the ballot to Vinhomes on time will be considered not participating in voting.
Sincerely, thank you!

CHAIRPERSON OF THE BOD

Shareholder’s confirmation

(Sign and state your full name if you are an individual shareholder; Signed by the legal representative, state your full name and stamp company’s seal if you are an institutional shareholder)

(Signed)

PHAM THIEU HOA



No: 10/2024/TTr-HĐQT-VHM

Independence – Freedom – Happiness

Hanoi, October 25, 2024

PROPOSAL OF THE BOARD OF DIRECTORS**(Re: Approval of the amendment and supplementation of the Company's business lines)****Respectfully to: THE GENERAL MEETING OF SHAREHOLDERS**

The Board of Directors (“BOD”) respectfully submits to the General Meeting of Shareholders (“GMS”) for consideration and approval of the amendment and supplementation of the business lines of Vinhomes Joint Stock Company (“Company”) with the following details:

1. Supplementation to the Company's business lines:

No.	Proposed supplemented business lines	Business Code	Reason for adjustment
1.	Growing of vegetables, leguminous crops and flowers	0118	To support the business operations of the Company
2.	Growing of other perennial crops	0129	
3.	Activities of head offices	7010	
4.	Industrial cleaning activities and specialized cleaning activities for buildings	8129	
5.	Landscape care and maintenance service activities	8130	

Authorize the Chairman of the BOD – the Legal Representative of the Company to execute relevant procedures regarding the registration to adjust the Company's business lines and to decide the adjustments and amendments to the details of the business lines as required by the competent authorities, in accordance with the business lines approved by the GMS.

2. Approval of the amendment and supplementation of the Company Charter

The GMS approves the amendment and supplementation of Article 4 of the Company Charter to align with the adjustment to the aforementioned business lines and authorizes the Chief Executive Officer - the Legal Representative to finalize, sign and issue the new Charter incorporating the aforementioned amendment and supplementation, in accordance with the law.

Upon issuance, the new Charter shall be published on the Company's website at the following link:

<https://vinhomes.vn/en/ir>, under the Investor Relations section.

Respectfully submitting to the GMS for consideration and approval.

Sincerely, thank you.

Recipients:

- *As above;*
- *Vinhomes' archive.*

**ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(signed)

PHAM THIEU HOA



No: 11/2024/TTr-HĐQT-VHM

Independence – Freedom – Happiness

Hanoi, October 29, 2024

PROPOSAL OF THE BOARD OF DIRECTORS*(Re: Amendments and Supplements to the Company's Charter)***Respectfully to: THE GENERAL MEETING OF SHAREHOLDERS**

The Board of Directors ("**BOD**") of Vinhomes Joint Stock Company ("**Company**") respectfully submits this proposal to amend and supplement the Company's Charter to the General Meeting of Shareholders ("**GMS**").

The proposed amendments and supplements to the Charter are outlined in Appendix I attached to this Proposal ("**Proposed Amendments**").

The BOD respectfully submits to the GMS for consideration and approval of the Company's Charter, comprising the Proposed Amendments and any corresponding annexes to the Charter, as amended and supplemented from time to time. In addition to the Proposed Amendments, certain adjustments shall be made with the sentence structure, terminology, and abbreviations stipulated in the Charter to ensure consistency in form without affecting the content of its provisions. All unchanged provisions of the Charter remain in full force and effect.

The new Charter shall become effective upon approval by the GMS and shall replace the Charter issued on April 24, 2024, along with any previously issued annexes to the Charter.

Authorize the Chief Executive Officer, acting as the legal representative of the Company, to complete and issue the new Charter in accordance with provisions of law.

Upon issuance, the new Charter shall be published on the Company's website at the following link: <https://vinhomes.vn/en/ir>, under the Investor Relations/Corporate Profile section.

Respectfully submitting to the GMS for consideration and approval.

Sincerely, thank you.

Recipients:

- As above;
- Vinhomes' archive

**ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(signed)

PHAM THIEU HOA

APPENDIX I
PROPOSED AMENDMENTS AND SUPPLEMENTS TO THE CHARTER OF VINHOMES JOINT STOCK COMPANY

No.	Related Provision	Current Provision	Proposed Amendment	Reason for Amendment
1.	Article 4	None	Supplementation of business lines	In accordance with the BOD's proposal to supplement business lines.
2.	Article 18	Organization and Management Structure of the Company	Organization and Management Structure of the Company	Modify the title to unify the Model Charter and the Enterprise Law
3.	Article 19.2	19.2. The GSM shall have the authority to decide on the following matters: h) Types of Shares and the total number of Shares authorized to be offered and designating the BOD to decide in details the manners in relation to the issue and offer of Shares or other securities that may be converted or exchanged into Shares of the Company, including without limitation to the plan for offer and/or issue (either by private placement or public offer), use of proceeds, repayment of debt, exchange or offer of depository certificates	19.2. The GSM shall have the authority to decide on the following matters: h) Types of Shares and the total number of Shares of each type authorized to be offered	Modify the content to unify the Model Charter and the Enterprise Law
4.	Article 22.2	22.2. The person convening the GSM must carry out the following duties: i. To prepare a list of Shareholders eligible to participate and vote at the meeting not earlier than ten (10) days before the GSM's meeting invitation sending	22.2. The person convening the GSM must carry out the following duties: i. To prepare a list of Shareholders eligible to participate and vote at the GSM's. The list of eligible shareholders to attend the General Meeting of Shareholders shall be drawn up no	Modify the content to unify the Enterprise Law and Decree 155/2020/ND-

		date; an agenda of the meeting, and documents in accordance with the Law and the Charter	more than ten (10) days prior to the date of sending the invitation to the General Meeting of Shareholders; The Company must publish information about the preparation of the list of eligible shareholders to attend the General Meeting of Shareholders at least twenty (20) days before the last registration date.	CP
5.	Article 23.6	The election of the Chairperson, secretary and vote counting committee of the General Meeting of Shareholders shall be regulated as follows: a) The Chairperson of the BOD shall act or authorize another member of the BOD to act as the Chairperson of the GMS convened by the BOD. In a case where the Chairperson is absent or is temporarily incapable of working, the remaining members of the BOD shall elect one person among themselves (by a majority vote) to chair the meeting. In a case a Chairperson is not elected, the head of the SVB shall arrange for the GMS to elect the Chairperson of the meeting from amongst the people attending the meeting and the person with the highest number of votes shall act as Chairperson of the meeting;	To be removed	Due to duplicate content in Clause 23.1 Article 23
6.	Article 24.1	24.1. The GSM shall pass any Resolutions within their authority by way of a vote at a GSM's meeting or by collecting written opinions from the Shareholders. iv. Amendments of and supplement to the Charter of the Company	24.1. The GSM shall approve any matters within their authority by way of a vote at a GSM's meeting or by collecting written opinions from the Shareholders. iv. To be removed	Modify the content to unify the Model Charter and the Enterprise Law
7.	Article 24.3.ii	b. Send the opinion collection forms to Shareholders by registered to the Shareholder's registered address in the list of legitimate shareholders and post on the Company's website at least ten (10) days prior to the opinion collection forms returning closing date. The	b. The preparation of the list of Shareholders and the method of sending ballots and accompanying documents to Shareholders shall be carried out similarly to the provisions in Article 22.2 and Article 22.3 of this Charter. The ballots sent to Shareholders must clearly state the place where the	Modify the content to unify the Model Charter and the Enterprise Law

		<p>meeting materials enclosed with voting form must be posted on the Company’s website, including (i) the draft resolutions of the GSM; (ii) materials explaining contents of the draft resolution of the GSM. The opinion collection forms to be sent to Shareholders as stipulated in this Clause must specify the address and how downloading method of the meeting materials. The Company will send materials together with opinion collection forms at the request of Shareholders;</p> <p>c. Shareholders can return the opinion collection forms to the Company by the following methods:</p> <ul style="list-style-type: none"> - By regular mail: opinion collection forms returned to the Company must be signed by the Shareholder in case of Shareholder being individual or signed by the Authorized Representative(s) or Legal Representative(s) in case of Shareholder being a legal entity or organization. The voting form returned to the Company must be given in a sealed envelope and must not be opened before the counting of votes; - By fax or via the Company’s official registered electronic mail address (email): the opinion collection forms returned to the Company by fax or email must be kept private and confidential until for the vote counting. - Absentee ballots sent to the Company after the deadline written therein, absentee ballots sent by post in opened envelopes, absentee ballots sent by faxes or emails which have been leaked are all invalid. If an absentee ballot is not submitted, it will be excluded from voting 	<p>documents are posted and the method for Shareholders to send the completed ballots to the Company.</p> <p>Ballots sent to the Company after the deadline specified in the ballot or opened in the case of mail and disclosed in the case of fax or email are invalid. Ballots that are not returned shall be considered as non-voting votes.</p>	
8.	Article 56.1	Amendments and supplements to the Charter 56.1. The amendments of and supplement to this Charter	Amendments and supplements to the Charter 56.1. Amendments and supplements to the Charter must be	To align with the Model

		shall be made in accordance with Article 24.1(ii) of this Charter	considered and decided by the General Meeting of Shareholders	Charter and revised Article 24.1 above
--	--	---	---	--



No: 12/2024/TTr-HĐQT-VHM

Independence – Freedom – Happiness

Hanoi, October 29, 2024

PROPOSAL OF THE BOARD OF DIRECTORS*(Re: Listing of bonds on a foreign stock exchange and related matters)***Respectfully to: THE GENERAL MEETING OF SHAREHOLDERS**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 promulgated by the National Assembly on 17 June 2020 and its implementation guidelines;
- Pursuant to the Law on Securities No. 54/2019/QH14 promulgated by the National Assembly on 26 November 2019 and its implementation guidelines ;
- Pursuant to Decree 155/2020/ND-CP of the Government dated 31 December 2020 guiding detailed implementation of provisions of the Law on Securities (“**Decree 155**”);
- Pursuant to Decree 153/2020/ND-CP of the Government dated 31 December 2020 guiding the offering and trading of private placement corporate bonds on onshore market and offering of corporate bonds issued on offshore markets (“**Decree 153**”);
- Pursuant to Decree 65/2022/ND-CP of the Government dated 16 September 2022 amending and supplementing a number of articles of Decree 153;
- Pursuant to Decree 08/2023/ND-CP of the Government dated 5 March 2023 amending, supplementing and suspending a number of articles of the Decrees governing the offering, trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market;
- Pursuant to the Charter of Vinhomes Joint Stock Company (“**Vinhomes**” or “**Company**” or “**Issuer**”); and
- Pursuant to Vinhomes’ actual needs and circumstances.

In respect of bonds offered on the international markets, pursuant to point c Clause 1 Article 127 of Decree 155, the listing and trading of bonds on a foreign stock exchange is required to be decided by the General Meeting of Shareholders (“**GMS**”), the Board of Members or the company owner, as applicable.

To ensure the legal compliance of the listing of bonds issued by the Company on international markets, the Board of Directors (“**BOD**”) respectfully submits to the General Meeting of Shareholders as follows:

1. Approving the listing and trading on the Singapore Stock Exchange of the bonds to be issued by the Company on international markets as described below (“**Bonds**”) in accordance with the issuance plan approved by the BOD in accordance with applicable laws and the Company Charter.

The Bonds to be listed on the Singapore Stock Exchange are unsecured, non-convertible USD-denominated bonds, non-warrant linked, and constituting direct payment obligations of the Issuer with a total maximum par value of USD500,000,000 (five hundred million US dollars), with key terms as follows:

- Name of Bonds : Vinhomes international bonds
- Type of Bonds : Bond issued to international market denominated in United States Dollars (USD) are non-convertible, non-warrant linked, unsecured bonds
- Currency of issuance and payment of principal and interests of the Bonds : United States Dollars
- Form of Bonds : The Bonds will be issued in book entries.
- Par value : USD 200,000/Bond
- Total issuance amount based on par value : Up to USD 500,000,000 (*Five hundred million United States Dollars*), to be issued in two tranches. The issuance value of each tranche shall be subject to approval by the BOD on Issuance Plan.
- Total issue amount : Estimated maximum of 2,500 Bonds to be issued in two tranches. The issue amount of each tranche shall be subject to approval by the BOD on Issuance Plan.
- Offering price (estimated) : Subject to approval by the Board of Directors on Issuance Plan
- Purpose of use of proceeds from Bonds issuance : Proceeds from the Bond issuance are expected to be used for purposes in accordance with the provisions of law, as approved by the Board of Directors.
- Time of issuance : The Bonds are expected to be issued in 2025, in two tranches, subject to approval by the Board of Directors, market conditions and approval of competent state agencies
- Maturity : Up to 5 (five) years from the issuance date of Tranche 1.
- Interest rate : Subject to approval of the Board of Directors, and dependent on market conditions at the time of issuance
- Payment method of principal and interest of the Bonds : Interest payments are made every 6 months in arrears, with the principal to be repaid at or before maturity, subject to the decision of the Chief Executive Officer, and prevailing market and issuance conditions
- Issuance method : The Bonds to be issued via bookrunners (following a bookbuilding process led by the Joint Global Coordinators and Bookrunners)
- Issuance and Listing of the Bonds : The Bonds are expected to be issued in Singapore and shall be listed on the Singapore Exchange (SGX-ST). The Bonds will not be offered and listed in Vietnam

- Subjects : Institutional or individual investors in compliance with the applicable laws

2. Assigning the Board of Directors and authorizing the Board of Directors to authorize the Chief Executive Officer, based on the specific conditions, to decide and be responsible for the implementation of all necessary tasks and procedures to successfully carry out the registration of the listing and trading of the Bonds on the Singapore Stock Exchange as approved by the GMS in accordance with provisions of law.

Respectfully submitting to the GMS for consideration and approval.

Sincerely, thank you.

Recipients:

- *As above;*
- *Vinhomes' archive.*

**ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(signed)

PHAM THIEU HOA



No: .../2024/NQ-DHDCD-VH

Hanoi, November, 2024

(Draft)

**RESOLUTION OF THE GENERAL MEETING OF SHAREHOLDERS
VINHOMES JOINT STOCK COMPANY**

(Re: Approval of the amendment and supplementation of the Company's registered business lines)

GENERAL MEETING OF SHAREHOLDERS

Pursuant to:

- Law on Enterprises dated 17 June 2020 and its implementation guidances;
- Charter of Vinhomes Joint Stock Company (the "**Company**");
- Proposal No: 10/2024/TTr-HĐQT-VHM date October 29, 2024 of the Board of Directors to approval of the amendment and supplementation of the Company's business lines;
- Minutes of vote counting prepared by the Voting Counting Committee dated .../.../2024.

RESOLVED TO:

Article 1: Approve the amendment and supplementation of the Company's registered business lines

The General Meeting of Shareholders ("GMS") approved the amendments and supplements to the Company's registered business lines, specifically as follows:

No.	Proposed supplemented business lines	Business Code	Reason for adjustment
1.	Growing of vegetables, leguminous crops and flowers	0118	To support the business operations of the Company
2.	Growing of other perennial crops	0129	
3.	Activities of head offices	7010	
4.	Industrial cleaning activities and specialized cleaning activities for buildings	8129	
5.	Landscape care and maintenance service activities	8130	

Article 2: Implementation

Authorize the Chairman of the Board of Directors – the Legal Representative of the Company to carry out the relevant procedures regarding the registration to adjust the Company's business lines and to decide the adjustments and amendments to the details of the business lines as required by the competent authorities, in accordance with the business lines approved by the GMS.

The GMS approves the amendment and supplementation of Article 4 of the prevailing Company Charter to align with the adjustment to the aforementioned business lines and authorizes the Chief Executive Officer - the Legal Representative to finalize, sign and issue the new Charter incorporating the aforementioned amendment and supplementation, in accordance with the law.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of Board of Directors, Board of Management and Head of related departments of the Company are responsible for the implementation of this Resolution.

Recipients:

- *As per Article 3;*
- *Vinhomes's archives.*

**ON BEHALF OF THE GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN**

(Signed)

PHAM THIEU HOA



Hanoi, November ..., 2024

(Draft)

**RESOLUTION OF THE GENERAL MEETING OF SHAREHOLDERS
VINHOMES JOINT STOCK COMPANY**

(Re: Approval of the amendments and supplements to the Company's Charter)

GENERAL MEETING OF SHAREHOLDERS

Pursuant to:

- *Law on Enterprises dated 17 June 2020 and its implementation guidances;*
- *Charter of Vinhomes Joint Stock Company (the “Company”);*
- *Proposal No. 11/2024/TTr-HĐQT-VHM dated 2024 of the Board of Directors on the amendments and supplements to the Company's Charter;*
- *Minutes of vote counting prepared by the Voting Counting Committee dated .../.../2024.*

RESOLVED TO:

Article 1: Approve the amendments and supplements to the Company's Charter

Approve the proposed amendments and supplements to the Charter as outlined in Appendix attached to this Resolution.

In addition to the proposed amendments as outlined in the Appendix, certain adjustments shall be made with the sentence structure, terminology, and abbreviations in the Charter to ensure consistency in the form without affecting the content of its provisions. Other unchanged provisions of the Charter remain in full force and effect.

The new Charter shall become effective upon approval by the GMS and shall replace the Charter issued on April 24, 2024, along with any previously issued annexes to the Charter.

Article 2: Implementation

Authorize the Chief Executive Officer, acting as the legal representative of the Company, to finalize, sign and issue the new Charter in accordance with provisions of law.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of Board of Directors, Board of Management and Head of related departments of Vinhomes are responsible for the implementation of this Resolution.

Recipients:

- *As per Article 3;*
- *Vinhomes's archives.*

**ON BEHALF OF THE GENERAL MEETING OF
SHAREHOLDERS**

CHAIRMAN

(Signed)

PHAM THIEU HOA

APPENDIX I
PROPOSED AMENDMENTS AND SUPPLEMENTS TO THE CHARTER OF VINHOMES JOINT STOCK COMPANY

No.	Related Provision	Current Provision	Proposed Amendment	Reason for Amendment
1.	Article 4	None	Supplementation of business lines	In accordance with the BOD's proposal to supplement business lines.
2.	Article 18	Organization and Management Structure of the Company	Organization and Management Structure of the Company	Modify the title to unify the Model Charter and the Enterprise Law
3.	Article 19.2	19.2. The GSM shall have the authority to decide on the following matters. h) Types of Shares and the total number of Shares authorized to be offered and designating the BOD to decide in details the manners in relation to the issue and offer of Shares or other securities that may be converted or exchanged into Shares of the Company, including without limitation to the plan for offer and/or issue (either by private placement or public offer), use of proceeds, repayment of debt, exchange or offer of depository certificates	19.2. The GSM shall have the authority to decide on the following matters. h) h) Types of Shares and the total number of Shares of each type authorized to be offered	Modify the content to unify the Model Charter and the Enterprise Law
4.	Article 22.2	22.2. The person convening the GSM must carry out the following duties:	22.2. The person convening the GSM must carry out the following duties:	Modify the content to unify the Enterprise Law and

		i. To prepare a list of Shareholders eligible to participate and vote at the meeting not earlier than ten (10) days before the GSM's meeting invitation sending date; an agenda of the meeting, and documents in accordance with the Law and the Charter	i. To prepare a list of Shareholders eligible to participate and vote at the GSM's. The list of eligible shareholders to attend the General Meeting of Shareholders shall be drawn up no more than ten (10) days prior to the date of sending the invitation to the General Meeting of Shareholders; The Company must publish information about the preparation of the list of eligible shareholders to attend the General Meeting of Shareholders at least twenty (20) days before the last registration date.	Decree 155/2020/ND-CP
5.	Article 23.6	The election of the Chairperson, secretary and vote counting committee of the General Meeting of Shareholders shall be regulated as follows a) The Chairperson of the BOD shall act or authorize another member of the BOD to act as the Chairperson of the GMS convened by the BOD. In a case where the Chairperson is absent or is temporarily incapable of working, the remaining members of the BOD shall elect one person among themselves (by a majority vote) to chair the meeting. In a case a Chairperson is not elected, the head of the SVB shall arrange for the GMS to elect the Chairperson of the meeting from amongst the people attending the meeting and the person with the highest number of votes shall act as Chairperson of the meeting	To be removed	Due to duplicate content in Clause 23.1 Article 23
6.	Article 24.1	24.1. The GSM shall pass any Resolutions within their authority by way of a vote at a GSM's meeting or by collecting written opinions from the Shareholders iv. Amendments of and supplement to the Charter of the Company	24.1. The GSM shall approve any matters within their authority by way of a vote at a GSM's meeting or by collecting written opinions from the Shareholders iv. To be removed	Edit the title to unify the Model Charter and the Enterprise Law

7.	Article 24.3.ii	<p>b. Send the opinion collection forms to Shareholders by registered to the Shareholder’s registered address in the list of legitimate shareholders and post on the Company’s website at least ten (10) days prior to the opinion collection forms returning closing date. The meeting materials enclosed with voting form must be posted on the Company’s website, including (i) the draft resolutions of the GSM; (ii) materials explaining contents of the draft resolution of the GSM. The opinion collection forms to be sent to Shareholders as stipulated in this Clause must specify the address and how downloading method of the meeting materials. The Company will send materials together with opinion collection forms at the request of Shareholders;</p> <p>c. Shareholders can return the opinion collection forms to the Company by the following methods:</p> <ul style="list-style-type: none"> - By regular mail: opinion collection forms returned to the Company must be signed by the Shareholder in case of Shareholder being individual or signed by the Authorized Representative(s) or Legal Representative(s) in case of Shareholder being a legal entity or organization. The voting form returned to the Company must be given in a sealed envelope and must not be opened before the counting of votes; - By fax or via the Company’s official registered electronic mail address (email): the opinion collection forms returned to the Company by fax or email must be kept private and confidential until for the vote counting. 	<p>b. The preparation of the list of Shareholders and the method of sending ballots and accompanying documents to Shareholders shall be carried out similarly to the provisions in Article 22.2 and Article 22.3 of this Charter. The ballots sent to Shareholders must clearly state the place where the documents are posted and the method for Shareholders to send the completed ballots to the Company.</p> <p>Ballots sent to the Company after the deadline specified in the ballot or opened in the case of mail and disclosed in the case of fax or email are invalid. Ballots that are not returned shall be considered as non-voting votes.</p>	Modify the content to unify the Model Charter and the Enterprise Law
----	------------------------	---	--	--

		<p>- Absentee ballots sent to the Company after the deadline written therein, absentee ballots sent by post in opened envelopes, absentee ballots sent by faxes or emails which have been leaked are all invalid. If an absentee ballot is not submitted, it will be excluded from voting</p>		
8.	Article 28.3	None	28.3.h. Decide real estate sale and purchase contracts; security and compensation transactions, and other contracts serving the Company's real estate business and marketing activities, with total value of more than 35% of the Company's total assets recorded in the Company's latest financial statements.	Supplement the authority of the BOD accordingly because the CEO has the authority to decide on these contracts/trans actions with total value of less than 35% of the Company's total assets according to the latest financial statements, as prescribed in Article 33.3 of the Charter
9.	Article 56.1	56.1. The amendments of and supplement to this Charter shall be made in accordance with Article 24.1(ii) of this Charter	56.1. Amendments and supplements to the Charter must be considered and decided by the General Meeting of Shareholders	To align with the Model Charter and

				revised Article 24.1 above
--	--	--	--	-------------------------------



(Draft)

**RESOLUTION OF THE GENERAL MEETING OF SHAREHOLDERS
VINHOMES JOINT STOCK COMPANY**

(Re: Approval of the listing of bonds on foreign stock exchange and related matters)

GENERAL MEETING OF SHAREHOLDERS

- Pursuant to the Law on Enterprises No. 59/2020/QH14 promulgated by the National Assembly on 17 June 2020 and its implementation guidelines;
- Pursuant to the Law on Securities No. 54/2019/QH14 promulgated by the National Assembly on 26 November 2019 and its implementation guidelines ;
- Pursuant to Decree 155/2020/ND-CP of the Government dated 31 December 2020 guiding detailed implementation of provisions of the Law on Securities ("**Decree 155**");
- Pursuant to Decree 153/2020/ND-CP of the Government dated 31 December 2020 guiding the offering and trading of private placement corporate bonds on onshore market and offering of corporate bonds issued on offshore markets ("**Decree 153**");
- Pursuant to Decree 65/2022/ND-CP of the Government dated 16 September 2022 amending and supplementing a number of articles of Decree 153;
- Pursuant to Decree 08/2023/ND-CP of the Government dated 5 March 2023 amending, supplementing and suspending a number of articles of the Decrees governing the offering, trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market;
- Pursuant to the Charter of Vinhomes Joint Stock Company ("**Vinhomes**" or "**Company**" or "**Issuer**");
- Pursuant to Proposal No.: 12/2024/TT-HĐQT-VHM dated October 29, 2024 of the Board of Directors ("**BOD**") approval on the listing of Bonds on the Foreign Stock Exchange and related matters;
- Minutes of vote counting prepared by the Voting Counting Committee dated .../.../2024;
- Pursuant to Vinhomes' actual needs and circumstances.

RESOLVED TO:

Article 1: Approval of the listing and trading on the Singapore Stock Exchange of the bonds issued by the Company to international markets ("**Bonds**") with key terms as outlined in Appendix 1 attached to this Resolution, in accordance with the issuance plan approved by the Board of Directors pursuant to applicable laws and the Company Charter.

Article 2: Approval of the implementation

Assigning the Board of Directors and authorizing the Board of Directors to authorize the Chief Executive Officer, based on the specific conditions, to decide and be responsible for the implementation of all necessary tasks and procedures to successfully carry out the registration of the listing and trading of the Bonds on the Singapore Stock Exchange as approved by the General Meeting of Shareholders in accordance with applicable laws.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of Board of Directors, Board of Management and Head of related departments of Vinhomes are responsible for the implementation of this Resolution./.

Recipients:

- *As per Article 3;*
- *Vinhomes's archives.*

**ON BEHALF OF THE GENERAL MEETING OF
SHAREHOLDERS**

CHAIRMAN

(Signed)

PHAM THIEU HOA

APPENDIX I – KEY TERMS OF LISTED INTERNATIONAL BOND

- Name of Bonds : Vinhomes international bonds
- Type of Bonds : Bond issued to international market denominated in United States Dollars (USD) are non-convertible, non-warrant linked, and non-secured bonds
- Currency of issuance and payment of principal and interests of the Bonds : United States Dollars
- Form of Bonds : The Bonds will be issued in book entries.
- Par value : USD 200,000 / Bond
- Total issuance amount based on par value) : Up to USD 500,000,000 (Five hundred million United States Dollars), to be issued in two tranches. The issuance value of each tranche shall be subject to approval by the Board of Directors on Issuance Plan.
- Total issue amount : Estimated maximum of 2,500 Bonds, to be issued in two tranches. The issue amount of each tranche shall be subject to approval by the Board of Directors on Issuance Plan.
- Offering price (estimated) : Subject to approval by the Board of Directors on Issuance Plan
- Purpose of use of proceeds from Bonds issuance : Proceeds from the Bond issuance are expected to be used for purposes in accordance with the provisions of law, as approved by the Board of Directors.
- Time of issuance : The Bonds are expected to be issued in 2025, in two tranches, subject to approval by the Board of Directors, market conditions and approval of competent state agencies
- Maturity : Up to 5 (five) years from the issuance date of Tranche 1.
- Interest rate : Subject to approval of the Board of Directors, depends on market situation at the time of issuance
- Payment method of principal and interest of the Bonds : Interest payments are made every 6 months in arrears, with the principal to be repaid at or before maturity, subject to the prevailing market and issuance terms and conditions
- Issuance method : The Bonds to be issued via bookrunners (following a bookbuilding process led by the Joint Global Coordinators/Bookrunners)
- Issuance and Listing of the Bonds : The Bonds are expected to be issued in Singapore and shall be listed on the Singapore Exchange (SGX-ST). The Bonds will not be offered and listed in Vietnam
- Subjects : Institutional or individual investors in compliance with the applicable laws